

#### COMPLETE

#### **PAGE 2: Validation**

Q1: 1: Please enter the email address for the individual who originally received the link to this survey. Your email address will be used to validate your response and to identify duplicate responses.

Q2: Please enter your numeric survey code. The survey code was provided to you in the email that contained the link to this survey.

PAGE 3: General Services, President's Executive Office, and Secretary of the Regents

Q3: Please provide the name, title, and email address of the subject matter expert who provided the answers for this section.

Name

Q4: General Services Provided by All Divisions of the Office of the PresidentIf your campus uses or has recently used a service, please rate the quality of that service by checking one rating.

Policy creation, management, and compliance

Our campus uses or has recently used this service, The quality of this service is good

Regents meeting preparation, presentation, reporting and

Our campus uses or has recently used this

engagement engagement our campus uses or has recently used this service is

exceptional

Advocacy on behalf of the University Our campus uses or has recently used this

service, The quality of this service is

exceptional

Coordination and consultation within the University

Our campus uses or has recently used this service, The quality of this service is good

corvide, The quality of the corvide to good

Inquiries, requests, and correspondence

Our campus uses or has recently used this

service, The quality of this service is

exceptional

## Q5: President's Executive Officelf your campus uses or has recently used a service, please rate the quality of that service by checking one rating.

Presidential Initiatives (Eg. Carbon Neutrality Initiative, Global Food Initiative and UC Mexico Initiative)

Our campus uses or has recently used this service, The quality of this service is good

Systemwide senior executive recruitment and personnel management

Our campus uses or has recently used this service. The quality of this service is good

Presidential correspondence and calendaring

Our campus uses or has recently used this service, The quality of this service is exceptional

## Q6: Secretary of the RegentsIf your campus uses or has recently used a service, please rate the quality of that service by checking one rating.

Planning, preparation, conduct, and documentation of the Regents meetings

Our campus uses or has recently used this service, The quality of this service is exceptional

Research, analysis and coordination in support of Regents' requests

Our campus uses or has recently used this service, The quality of this service is good

Regents operating budget and expenditure management

Our campus uses or has recently used this service, The quality of this service is good

Regents correspondence and calendaring

Our campus uses or has recently used this service. The quality of this service is good

Regents campus visits

Our campus uses or has recently used this service. The quality of this service is good

Student regent and student advisor systemwide recruitment and student Regent support

Our campus uses or has recently used this service, The quality of this service is exceptional

Q7: If applicable, please list the services not currently offered by the President's Executive Office, the Secretary of the Regents, and the general services provided by all divisions that you believe would be useful to campuses.

Respondent skipped this question

Q8: Are any of the services provided to campuses by the President's Executive Office, the Secretary of the Regents, or the general services provided by all divisions redundant or partially redundant with regard to functions that are already performed at your campus?

No

Q9: If applicable, please list the services that you feel are redundant, partially redundant, or services that would be better performed locally.

Respondent skipped this question

Q10: Do you have any specific comments that you would like to share regarding the services provided by the President's Executive Office, the Secretary of the Regents, or the general services provided by all divisions? Include any comments about the importance of these services, the input your campus has regarding services offered, or anything else that you believe would be useful and relevant to our audit.

There is a short turnaround time on requests for approval from the President's office.

#### PAGE 4: Academic Affairs (Central / Administrative Services)

### Q11: Please provide the name, title, and email address of the subject matter expert who provided the answers for this section.

Name

### Q12: Academic Personnel and ProgramsIf your campus uses or has recently used a service, please rate the quality of that service by checking one rating.

Academic personnel policy guidelines and reporting

Our campus uses or has recently used this

service, The quality of this service is

exceptional

## Q13: Institutional Research and Academic Planninglf your campus uses or has recently used a service, please rate the quality of that service by checking one rating.

Compilation and analysis of student, academic and Ou

administrative data across the system

Our campus uses or has recently used this

service, The quality of this service is

exceptional

Performance reporting development and coordination

Our campus uses or has recently used this

service, The quality of this service is good

Systemwide surveys and analysis

Our campus uses or has recently used this

service, The quality of this service is

exceptional

### Q14: Student AffairsIf your campus uses or has recently used a service, please rate the quality of that service by checking one rating.

Undergraduate admissions requirements setting and Our campus uses or has recently used this

guidance

service, The quality of this service is

exceptional

ApplyUC system management and pre-admission Our car

verification

Our campus uses or has recently used this

service, The quality of this service is

exceptional

Analytical Writing Placement Exam administration and

coordination

Our campus uses or has recently used this service, The quality of this service is good

Financial aid policy development and coordination

Our campus uses or has recently used this

service, The quality of this service is

exceptional

Student loan servicing Our campus uses or has recently used this

service, The quality of this service is good

### Q15: If applicable, please list the services not currently offered by the Office of the President's Academic Affairs division that you believe would be useful to campuses.

Would be great to help our HS and CC partners see not only their admit and enrollment data, but also retention and graduation data. Would also like to see more dynamic update of the Tableau powered data on the InfoCenter include the application, admit, SIR and enrollment data. Currently, the admissions data is in a different area and only posted in InfoCenter well after the cycle has completed. The more transparent enrollment planning this last year across the system has been exceptionally helpful and effective in achieving enrollment goals!

Q16: Are any of the services provided to campuses by the Office of the President's Academic Affairs division redundant or partially redundant with regard to functions that are already performed at your campus? Partially

Q17: If applicable, please list the services that you feel are redundant, partially redundant, or services that would be better performed locally.

We also report much of our own data. It would be so great to just point to robust systemwide InfoCenter and ensure a timely update of key data points. We would need to do a gap analysis to see what would be needed in the OP data to ensure it covers our key data points.

We have local academic personnel staff who work closely with UCOP academic personnel staff, each from their own perspective whether it be campus or systemwide.

Q18: Do you have any specific comments that you would like to share regarding the services provided by the Office of the President's Academic Affairs division? Include any comments about the importance of these services, the input your campus has regarding services offered, or anything else that you believe would be useful and relevant to our audit.

The coordination among campuses, and interfacing with state government on admissions issues is particularly important.

During my 9 years here on campus, I've appreciated the collaboration and support from UCOP.

Institutional research functions allow broader systemwide view and campus comparisons; this is very useful information in graduate education.

In addition to the development and oversight of policies and programs, Academic Personnel and Programs (APP) plays the critical role of coordinating all campuses to work as a single UC entity in regards to academic employment, advancement, compensation, systemwide labor agreements, and the awareness and application of federal and state regulations. As the steward of the Academic Personnel Manual, APP provides valuable consistency in policy development, interpretation, and application. The campuses could not act as one without the work of APP. If APP had a higher level of staffing, they could take on additional projects/programs that are currently done separately at each campus, thus cutting down on redundant work taking place on all campuses.

The coordination of accreditation activity across the system is highly valuable.

The Office of the President's Academic Affairs division has many essential functions that it performs, including running the centralized application for the UC system. They also take the lead on several types of inquiries, such as legislative and external constituents, which are best coordinated at the systemwide level.

PAGE 5: Academic Affairs (Academic / Public Service Programs)

Q19: Please provide the name, title, and email address of the subject matter expert who provided the answers for this section.

## Q20: Academic Personnel and ProgramsIf your campus participates or has recently participated in a program, please rate the quality of that program by checking one rating.

UC Press Our campus participates or has recently

participated in this program, The quality of this

program is exceptional

UC Washington Center (UCDC)

Our campus participates or has recently

participated in this program, The quality of this

program is exceptional

UC Sacramento Center Our campus participates or has recently

participated in this program, The quality of this

program is exceptional

UC Scout Our campus participates or has recently

participated in this program, The quality of this

program is exceptional

California Digital Library

Our campus participates or has recently

participated in this program, The quality of this

program is exceptional

Education Abroad Program Our campus participates or has recently

participated in this program, The quality of this

program is good

### Q21: Diversity and EngagementIf your campus participates or has recently participated in a program, please rate the quality of that program by checking one rating.

College access and outreach programs for K-12 students

Our campus participates or has recently

participated in this program, The quality of this

program is exceptional

Teacher preparation and professional development

programs for K-12 teachers

Our campus participates or has recently

participated in this program, The quality of this

program is exceptional

Transfer pathways and access outreach for community

colleges

Our campus participates or has recently participated in this program, The quality of this

program is exceptional

Q22: Research and Graduate StudiesIf your campus participates or has recently participated in a program, please rate the quality of that program by checking one rating.

State funded research administration (Breast Cancer, Our campus participates or has recently

HIV/AIDS and Tobacco)

participated in this program. The quality of this

program is good

California Institute for Science and Innovation Our campus participates or has recently

participated in this program, The quality of this

program is exceptional

President's Postdoctoral Fellowship Program Our campus participates or has recently

participated in this program. The quality of this

program is exceptional

Natural Reserve System (NRS) management Our campus participates or has recently

participated in this program, The quality of this

program is exceptional

**UC Observatories** Our campus participates or has recently

participated in this program, The quality of this

program is exceptional

Our campus participates or has recently Graduate program outreach and coordination

participated in this program, The quality of this

program is exceptional

Research policy analysis and coordination Our campus participates or has recently

participated in this program, The quality of this

program is exceptional

Q23: Student AffairsIf your campus participates or has recently participated in a program, please rate the quality of that program by checking one rating.

Eligibility in the Local Context program to identify top

performing California students

Our campus participates or has recently participated in this program, The quality of this

program is exceptional

Q24: Innovative Learning Technology Initiatively your campus participates or has recently participated in a program, please rate the quality of that program by checking one rating.

Systemwide online course creation and enhancement facilitation; cross-campus enrollment system

Our campus participates or has recently participated in this program, The quality of this

program is good

Q25: Are any of the programs administered on behalf of campuses by the Office of the President's Academic Affairs division redundant or partially redundant with regard to functions that are already performed at your campus?

No

Q26: If applicable, please list the programs that you believe are redundant, partially redundant, or would be Respondent skipped this question

better administered locally.

Q27: Do you have any specific comments that you would like to share regarding the programs administered by the Office of the President's Academic Affairs division? Include any comments about the importance of these programs, the input your campus has regarding programs offered, or anything else that you believe would be useful and relevant to our audit.

I've only answered the questions with which I have had direct interaction. While I may know the campus works with some programs, I did not feel I had the direct knowledge to effectively rate.

UC Research and Graduate functions are outstanding, complementary not redundant with campus functions.

UCOP Diversity and Engagement work has been a major source of synergy and enhanced efficiency and effectivenessnot redundancy--that has lifted up campus diversity and engagement work and become both a national and international model of multi-campus research university success towards greater inclusion and educational equity. Now, more than ever, we need UCOP leadership and investment in this work for our democracy.

The programs administered by the President's Academic Affairs division are critical and are needed now more than ever. The K-12 SAPEP programs are providing college preparation and educational access to post-secondary education for low-income and first generation students that would not receive these essential and critical services otherwise. They are not only impacting the students being served by these programs, but future generations as well.

PAGE 6: Chief Financial Officer (Central / Administrative Services)

Q28: Please provide the name, title, and email address of the subject matter expert who provided the answers for this section.

Name

## Q29: Financial Accountinglf your campus uses or has recently used a service, please rate the quality of that service by checking one rating.

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Financial statement preparation	Our campus uses or has recently used this service, The quality of this service is exceptional
Coordination of systemwide fiscal close and the annual financial audit	Our campus uses or has recently used this service, The quality of this service is exceptional
Management of the financial and costing issues for federal and other extramurally funded projects	Our campus uses or has recently used this service, The quality of this service is exceptional
Financial Management and reporting for UC Retirement System (UCRS), health and welfare benefits, and retiree health	Our campus uses or has recently used this service, The quality of this service is exceptional
Centralized accounting and financial reporting for endowment funds, campus foundations, other UC affiliated organizations and deferred gifts	Our campus uses or has recently used this service, The quality of this service is exceptional
Policy and procedures regarding payroll, disbursements and tax matters, preparation of consolidated tax returns, evaluation of new tax developments, interpretation of tax laws and coordination of IRS exams	Our campus uses or has recently used this service, The quality of this service is exceptional

### Q30: Risk ServicesIf your campus uses or has recently used a service, please rate the quality of that service by checking one rating.

UC SHIP/Insurance side (UCHealth oversees the delivery

of medical services)

Our campus uses or has recently used this service. The quality of this service is good

Safety programs and emergency management

Our campus uses or has recently used this

service. The quality of this service is

exceptional

UC captive insurance company operations (Fiat Lux)

design and management

Our campus uses or has recently used this

service, The quality of this service is

exceptional

#### Q31: Procurement ServicesIf your campus uses or has recently used a service, please rate the quality of that service by checking one rating.

Coordinate and conduct strategic sourcing efforts in high-

spend categories

Our campus uses or has recently used this

service, The quality of this service is

exceptional

Perform data analytics and manage systemwide

technologies

Our campus uses or has recently used this

service, The quality of this service is

exceptional

#### Q32: Budget Analysis and PlanningIf your campus uses or has recently used a service, please rate the quality of that service by checking one rating.

Preparation of annual systemwide budget Our campus uses or has recently used this

service, The quality of this service is

exceptional

External reporting and advocacy Our campus uses or has recently used this

service. The quality of this service is good

Allocation of State resources and management of

systemwide student fees

Our campus uses or has recently used this service, The quality of this service is good

#### Q33: Capital Asset Strategies and Financelf your campus uses or has recently used a service, please rate the quality of that service by checking one rating.

Capital asset management, including capital budgets, project design and long range development plans

Our campus uses or has recently used this service, The quality of this service is good

California Environmental Quality Act

Our campus uses or has recently used this

service, The quality of this service is

exceptional

Negotiation and closing of the purchase, sale, and lease of

real property

Our campus uses or has recently used this service, The quality of this service is

exceptional

Construction services and facilities Our campus uses or has recently used this

service, The quality of this service is

exceptional

Bond issuance and systemwide debt management

Our campus uses or has recently used this service, The quality of this service is

exceptional

Mortgage lending program for faculty and senior staff

Our campus uses or has recently used this service, The quality of this service is

exceptional

Q34: UCPath Program Management Officelf your campus uses or has recently used a service, please rate the quality of that service by checking one rating.

HR and payroll system project implementation	Our campus uses or has recently used this service, The quality of this service is good
Q35: If applicable, please list the services not currently offered by the Office of the President's Chief Financial Officer division that you believe would be useful to campuses.	Respondent skipped this question
Q36: Are any of the services provided to campuses by the Office of the President's Chief Financial Officer division redundant or partially redundant with regard to functions that are already performed at your campus?	Partially

Q37: If applicable, please list the services that you feel are redundant, partially redundant, or services that would be better performed locally.

I wouldn't say redundant, but there are several areas where our local services operate in partnership with UCOP.

Q38: Do you have any specific comments that you would like to share regarding the services provided by the Office of the President's Chief Financial Officer division? Include any comments about the importance of these services, the input your campus has regarding services offered, or anything else that you believe would be useful and relevant to our audit.

I think that the recent reorg of this unit has been beneficial and UCOP has been a vital partner for us in navigating our capital challenges and assessing our options.

PAGE 7: Chief Operating Officer (Central / Administrative Services)

Q39: Please provide the name, title, and email address of the subject matter expert who provided the answers for this section.

Q40: Human ResourcesIf your campus uses or has recently used a service, please rate the quality of that	
service by checking one rating.	

Labor agreement strategy, negotiation, and administration Our campus uses or has recently used this for 12 systemwide labor agreements with 10 unions service. The quality of this service is good Research, policy development, benefit design and costing, Our campus uses or has recently used this actuarial analysis for the UC Retirement Plan (UCRP) and service. The quality of this service is Retirement Savings Program (RSP): Defined Contribution, exceptional Tax-Deferred 403(b), and 457(b) Deferred Compensation Call center support and administration for active and retired Our campus uses or has recently used this employees service. The quality of this service is good Staff engagement, fair treatment under policy, and Our campus uses or has recently used this complaint resolution coordination and collaboration service, The quality of this service is exceptional Health benefits strategy and programs Our campus uses or has recently used this service, The quality of this service is good Staff and executive compensation policy and program Our campus uses or has recently used this management service. The quality of this service is good

## Q41: Information Technology Services If your campus uses or has recently used a service, please rate the quality of that service by checking one rating.

Our campus uses or has recently used this

service. The quality of this service is good

Personnel training and development, talent acquisition and

executive recruitment

IT policy development, interpretation and coordination

Our campus uses or has recently used this service, The quality of this service is fair

Campus payroll system and other systemwide systems support

Our campus uses or has recently used this service, The quality of this service is good

IT Initiative (Digital Copyright, Electronic Accessibility, Records Management)

Our campus uses or has recently used this service, The quality of this service is good

Our campus uses or has recently used this service, The quality of this service is good

Our campus uses or has recently used this service, The quality of this service is good

## Q42: Energy and Sustainabilitylf your campus uses or has recently used a service, please rate the quality of that service by checking one rating.

Negotiation and procurement of electricity as a commodity

Our campus uses or has recently used this service, The quality of this service is exceptional

Carbon neutrality and sustainability planning, coordination and management

Our campus uses or has recently used this service, The quality of this service is exceptional

## Q43: UCOP OperationsIf your campus uses or has recently used a service, please rate the quality of that service by checking one rating.

UCOP internal operations management (HR, IT, Facilities, Budget, Accounting, Procurement)

Our campus uses or has recently used this service, The quality of this service is good

Q44: Project Management Officelf your campus uses or has recently used a service, please rate the quality of that service by checking one rating.

Project management for systemwide initaitives and programs

Our campus uses or has recently used this service, The quality of this service is fair

Q45: If applicable, please list the services not currently offered by the Office of the President's Chief Operating Officer division that you believe would be useful to campuses.

Building Performance Monitoring; New/Existing Commissioning of Buildings (MBCx, RCx, ...); Natural Gas Procurement (replace DGS); LEED certification services

Q46: Are any of the services provided to campuses by the Office of the President's Chief Operating Officer division redundant or partially redundant with regard to functions that are already performed at your campus? Partially

Q47: If applicable, please list the services that you feel are redundant, partially redundant, or services that would be better performed locally.

Development of annual sustainability reports happens on both a systemwide level and campus level. There is some overlap, but not complete overlap, in the data compiled and reported to UCOP with the reports developed at the individual campus level.

Q48: Do you have any specific comments that you would like to share regarding the services provided by the Office of the President's Chief Operating Officer division? Include any comments about the importance of these services, the input your campus has regarding services offered, or anything else that you believe would be useful and relevant to our audit.

The Energy and Sustainability Department has significantly increased its ability to provide quality support to the campuses since it was expanded in 2014/15

Service in some areas such as policy development could be streamlined.

The services and leadership provided by UCOP are crucial for the success of the system. Especially for a smaller campus like ours, it would be be both expensive and inefficient to provide those services ourselves. In addition, there is a true public policy benefit to the role that UCOP plays in providing uniform standards (both academic and business) as well as coordination to the system.

PAGE 8: Chief Operating Officer (Academic / Public Service Programs)

Q49: Please provide the name, title, and email address of the subject matter expert who provided the answers for this section.

Name

Q50: Information Technology Services or participates or has recently participated in a program, please rate the quality of that program by checking one rating.

Cyber Security initiative strategy and implementation

Our campus participates or has recently participated in this program, The quality of this program is fair

## Q51: UCPath CenterIf your campus participates or has recently participated in a program, please rate the quality of that program by checking one rating.

HR and payroll shared services administration and employee call center

Our campus participates or has recently participated in this program, The quality of this program is good

Q52: Are any of the programs administered on behalf of campuses by the Office of the President's Chief Operating Officer division redundant or partially redundant with regard to functions that are already performed at your campus?

No

Q53: If applicable, please list the programs that you believe are redundant, partially redundant, or would be better administered locally.

Respondent skipped this question

Q54: Do you have any specific comments that you would like to share regarding the programs administered by the Office of the President's Chief Operating Officer division? Include any comments about the importance of these programs, the input your campus has regarding programs offered, or anything else that you believe would be useful and relevant to our audit.

We are slowly transitioning over so full impact of UC Path will not be felt here for some time.

PAGE 9: UC Health (Central / Administrative Services)

Q55: Please provide the name, title, and email address of the subject matter expert who provided the answers for this section.

Q56: UC HealthIf your campus uses or has recently used checking one rating.	a service, please rate the quality of that service by
UC SHIP/ Delivery of Medic	Our campus uses or has recently used this service, The quality of this service is good
Medical Supply Chain and Procurement coordination (LSFV)	Our campus uses or has recently used this service, The quality of this service is good
Q57: If applicable, please list the services not currently offered by the Office of the President's UC Health division that you believe would be useful to campuses.	Respondent skipped this question
Q58: Are any of the services provided to campuses by the Office of the President's UC Health division redundant or partially redundant with regard to functions that are already performed at your campus?	No
Q59: If applicable, please list the services that you feel are redundant, partially redundant, or services that would be better performed locally.	Respondent skipped this question

Q60: Do you have any specific comments that you would like to share regarding the services provided by the Office of the President's UC Health division? Include any comments about the importance of these services, the input your campus has regarding services offered, or anything else that you believe would be useful and relevant to our audit.

Respondent skipped this question

PAGE 10: Government Relations (Central / Administrative Services)

Q61: Please provide the name, title, and email address of the subject matter expert who provided the answers for this section.

Name

Q62: Government RelationsIf your campus uses or has recently used a service, please rate the quality of that service by checking one rating.	
Advocacy for the University at the State and Federal levels	Our campus uses or has recently used this service, The quality of this service is exceptional
Q63: If applicable, please list the services not currently offered by the Office of the President's Government Relations division that you believe would be useful to campuses.	Respondent skipped this question
Q64: Are any of the services provided to campuses by the Office of the President's Government Relations division redundant or partially redundant with regard to functions that are already performed at your campus?	Partially
Q65: If applicable, please list the services that you feel are redundant, partially redundant, or services that would be better performed locally.	Respondent skipped this question

PAGE 11: Public Affairs (Central / Administrative Services)

### Q67: Please provide the name, title, and email address of the subject matter expert who provided the answers for this section.

Name

### Q68: Executive Communications and EngagementIf your campus uses or has recently used a service, please rate the quality of that service by checking one rating.

Coordinate public engagement events that amplify University-wide priorities, including increased enrollment of California undergraduates and outreach to California high school and community college students Our campus uses or has recently used this service, The quality of this service is good

## Q69: Media RelationsIf your campus uses or has recently used a service, please rate the quality of that service by checking one rating.

Respond to media inquires and data requests that affect the University as a whole and its relationships to external stakeholders

Our campus uses or has recently used this service, The quality of this service is good

## Q70: Institutional AdvancementIf your campus uses or has recently used a service, please rate the quality of that service by checking one rating.

Systemwide policy coordination and oversight for campus volunteer and private support-related matters including allocation of bequests and fundraising initiatives

Our campus uses or has recently used this service, The quality of this service is exceptional

Review and consulatation of specific gift agreements including large gifts, endowed chair agreements, and significant namings

Our campus uses or has recently used this service, The quality of this service is exceptional

Oversight for endowment administration matters (including campus foundation endowments)

Our campus uses or has recently used this service, The quality of this service is good

Systemwide planned giving program administration

Our campus uses or has recently used this service, The quality of this service is exceptional

## Q71: Alumni & Constituent AffairsIf your campus uses or has recently used a service, please rate the quality of that service by checking one rating.

Coordinate cross-campus alumni and constituent issues

Our campus uses or has recently used this service, The quality of this service is good

Support campus alumni and constituent relations programs by hosting systemwide events and programs

Our campus uses or has recently used this service, The quality of this service is good

Identify and negotiate shared contracts

Our campus uses or has recently used this service, The quality of this service is fair

Coordinate and support legislative and community thirdparty advocacy Our campus uses or has recently used this service, The quality of this service is exceptional

## Q72: Issues Management, Policy Analysis & Coordination (IMPAC)If your campus uses or has recently used a service, please rate the quality of that service by checking one rating.

Analyze state legislation impacting UC, develop policy positions, develop responses to legislative and other elected officials' requests for information, and coordinate UC's sponsored legislation process

Our campus uses or has recently used this service, The quality of this service is exceptional

Manage and coordinate systemwide response on key policy issues affecting the University

Our campus uses or has recently used this service, The quality of this service is exceptional

## Q73: Marketing Communications of your campus uses or has recently used a service, please rate the quality of that service by checking one rating.

Systemwide HR/benefits/retiree communications

Our campus uses or has recently used this service, The quality of this service is good

Systemwide admissions and financial aid communications for prospective undergraduate/graduate students

Our campus uses or has recently used this service, The quality of this service is good

Undergraduate online application design and support

Our campus uses or has recently used this service, The quality of this service is good

Design/development/maintenance of websites that provide consistent, shared policy information across system (e.g., UCNet employee portal; sexual violence prevention; cybersecurity)

Our campus uses or has recently used this service, The quality of this service is good

Coordinated communications tools/resources (digital, print, social) supporting systemwide initiatives and policy priorities that campuses leverage and localize

Our campus uses or has recently used this service, The quality of this service is good

Systemwide dissemination of regental/presidential actions that campuses leverage and localize on their channels (digital, print, social)

Our campus uses or has recently used this service, The quality of this service is good

Provision of systemwide tools and platforms (e.g., photography, digital asset management, etc.) through shared purchasing that provide campuses with valuable assets at discounted rate

Our campus uses or has recently used this service, The quality of this service is fair

## Q74: If applicable, please list the services not currently offered by the Office of the President's Public Affairs division that you believe would be useful to campuses.

Systemwide tools and contracts

More active procurement of systemwide contracts to save money

More systemwide contracts at discounted rates, particularly on digital communications platforms such as Guidebook, Hootsuite, CMS, etc.

Q75: Are any of the services provided to campuses by the Office of the President's Public Affairs division redundant or partially redundant with regard to functions that are already performed at your campus?

Partially

Q76: If applicable, please list the services that you feel are redundant, partially redundant, or services that would be better performed locally.

Some marketing programs are not necessary

Marketing at the UC branding level, such as advertising campaigns that compete in UC campus space. The marketing efforts that produce information for student applications, advocacy, and storytelling are helpful.

Q77: Do you have any specific comments that you would like to share regarding the services provided by the Office of the President's Public Affairs division? Include any comments about the importance of these services, the input your campus has regarding services offered, or anything else that you believe would be useful and relevant to our audit.

Crisis and issues communication support is helpful.

I've only answered the questions with which I have had direct interaction. While I may know the campus works with some programs, I did not feel I had the direct knowledge to effectively rate.

PAGE 12: Research Innovation and Entrepreneurship (Central / Administrative Services)

Q78: Please provide the name, title, and email address of the subject matter expert who provided the answers for this section.

Name

Q79: Research Innovation and Entrepreneurshiplf your campus uses or has recently used a service, please
rate the quality of that service by checking one rating.

Systemwide patent administration

Our campus uses or has recently used this service, The quality of this service is good

Coordinate research, innovation and entrepreneurship

programs

Our campus uses or has recently used this service, The quality of this service is good

Q80: If applicable, please list the services not currently offered by the Office of the President's Research Innovation and Entrepreneurship division that you believe would be useful to campuses.

Leadership of programmatic coordination of innovation and entrepreneurship among campuses would be welcome and beneficial. In other words, defining and leading the development of systemwide or multi-campus innovation programs with hands-on responsibility for actually bringing campuses together on specific programs and initiatives.

Q81: Are any of the services provided to campuses by the Office of the President's Research Innovation and Entrepreneurship division redundant or partially redundant with regard to functions that are already performed at your campus? No

Q82: If applicable, please list the services that you feel are redundant, partially redundant, or services that would be better performed locally.

Respondent skipped this question

Q83: Do you have any specific comments that you would like to share regarding the services provided by the Office of the President's Research Innovation and Entrepreneurship division? Include any comments about the importance of these services, the input your campus has regarding services offered, or anything else that you believe would be useful and relevant to our audit.

The services offered in the areas of I&E are very important and expected to rise in value in the future with the growing focus on this area.

Operationally, the PTS software system used to track patents and related data is archaic and problematic at times. It is recommended that UC invests in a more modern system that is easier to manage and use.

PAGE 13: Ethics, Compliance and Audit Services (Central / Administrative Services)

Q84: Please provide the name, title, and email address of the subject matter expert who provided the answers for this section.

# Q85: Ethics, Compliance and Audit ServicesIf your campus uses or has recently used a service, please rate the quality of that service by checking one rating.

the quality of that service by checking one rating.	
Systemwide Audit Services (in coordination with campus audit departments)	Our campus uses or has recently used this service, The quality of this service is exceptional
Systemwide Cybersecurity Audit Services	Our campus uses or has recently used this service, The quality of this service is fair
Systemwide Audit Program Administration (oversight, coordination, guidance, reporting, professional development, technology solutions)	Our campus uses or has recently used this service, The quality of this service is good
Systemwide Compliance Services (in coordination with campus compliance departments)	Our campus uses or has recently used this service, The quality of this service is good
Systemwide Healthcare Compliance Services	Our campus uses or has recently used this service, The quality of this service is good
Systemwide Privacy Compliance Services	Our campus uses or has recently used this service, The quality of this service is good
Systemwide Research Compliance Services	Our campus uses or has recently used this service, The quality of this service is good
Systemwide Export Control Compliance Services	Our campus uses or has recently used this service, The quality of this service is good
Systemwide Sexual Violence, Sexual Assault and Sexual Harassment Compliance Services	Our campus uses or has recently used this service, The quality of this service is exceptional
Systemwide Compliance Program Administration (oversight, coordination, guidance, reporting, professional development, technology solutions)	Our campus uses or has recently used this service, The quality of this service is good
Systemwide Investigations (in coordination with campuses)	Our campus uses or has recently used this service, The quality of this service is exceptional
Systemwide Coordination and Consultation on Allegations of Improper Governmental Activities	Our campus uses or has recently used this service, The quality of this service is exceptional
Presidential Policy Administration	Our campus uses or has recently used this service, The quality of this service is good
Presidential Delegations of Authority Administration	Our campus uses or has recently used this service, The quality of this service is good
Q86: If applicable, please list the services not currently offered by the Office of the President's Ethics, Compliance and Audit Services division that you believe would be useful to campuses.	Respondent skipped this question
Q87: Are any of the services provided to campuses by the Office of the President's Ethics, Compliance and Audit Services division redundant or partially redundant with regard to functions that are already performed at your campus?	Partially

Q88: If applicable, please list the services that you feel are redundant, partially redundant, or services that would be better performed locally.

Respondent skipped this question

Q89: Do you have any specific comments that you would like to share regarding the services provided by the Office of the President's Ethics, Compliance and Audit Services division? Include any comments about the importance of these services, the input your campus has regarding services offered, or anything else that you believe would be useful and relevant to our audit.

UCOP services allow our campus access to high quality specialized services we could not afford to staff here.

This area of UCOP operations has been a critical partner in our campus risk assessment, management and compliance efforts.

PAGE 14: Agriculture and Natural Resources (Academic / Public Service Programs)

Q90: Please provide the name, title, and email address of the subject matter expert who provided the answers for this section.

Name

Q91: Agriculture and Natural Resources or participates or has recently participated in an element of this program, please rate the quality of that element by checking one rating.

Respondent skipped this auestion

Q92: Are any of the program elements administered on behalf of campuses by the Office of the President's Agriculture and Natural Resources division redundant or partially redundant with regard to functions that are already performed at your campus? No

Q93: If applicable, please list the program elements that you believe are redundant, partially redundant, or would be better administered locally.

Respondent skipped this question

Q94: Do you have any specific comments that you would like to share regarding the program elements administered by the Office of the President's Agriculture and Natural Resources division? Include any comments about the importance of these program elements, the input your campus has regarding programs offered, or anything else that you believe would be useful and relevant to our audit.

Respondent skipped this question

PAGE 15: Office of the National Labs (Academic / Public Service Program)

Q95: Please provide the name, title, and email address of the subject matter expert who provided the answers for this section.

Name

Q96: Office of the National Labslf your campus participates or has recently participated in a program, please rate the quality of that program by checking one rating.	Respondent skipped this question
Q97: Are any of the elements of this program administered on behalf of campuses by the Office of the President's Office of the National Labs division redundant or partially redundant with regard to functions that are already performed at your campus?	No
Q98: If applicable, please list the elements of this program that you believe are redundant, partially redundant, or would be better administered locally.	Respondent skipped this question
Q99: Do you have any specific comments that you would like to share regarding the program administered by the Office of the President's Office of the National Labs division? Include any comments about the importance of these programs, the input your campus has regarding programs offered, or anything else that you believe would be useful and relevant to our audit.	Respondent skipped this question

PAGE 16: Chief Investment Officer (Central / Administrative Service)

Q100: Please provide the name, title, and email address of the subject matter expert who provided the answers for this section.

Q101: Chief Investment OfficerIf your campus uses or has that service by checking one rating.	s recently used a service, please rate the quality of
Management of an investment portfolio of retirement, endowment and cash funds	Our campus uses or has recently used this service, The quality of this service is exceptional
Q102: If applicable, please list the services not currently offered by the Office of the President's Chief Investment Officer division that you believe would be useful to campuses.	Respondent skipped this question
Q103: Is the service provided to campuses by the Office of the President's Chief Investment Officer division redundant or partially redundant with regard to functions that are already performed at your campus?	No

Q104: If applicable, please list the elements of the service that you feel are redundant, partially redundant, or services that would be better performed locally.

Q105: Do you have any specific comments that you would like to share regarding the service provided by the Office of the President's Chief Investment Officer division? Include any comments about the importance of these services, the input your campus has regarding services offered, or anything else that you believe would

PAGE 17: Office of General Counsel (Central / Administrative Services)

be useful and relevant to our audit.

Q106: Please provide the name, title, and email address of the subject matter expert who provided the answers for this section.

Q107: Office of General Counsellf your campus uses or h that service by checking one rating.	as recently used a service, please rate the quality of
Systemwide legal services on business transactions and land use	Our campus uses or has recently used this service, The quality of this service is exceptional
Systemwide legal services on educational affairs and campus services	Our campus uses or has recently used this service, The quality of this service is exceptional
Systemwide legal services on litigation, labor and employment	Our campus uses or has recently used this service, The quality of this service is exceptional
Systemwide legal services on governance and compliance	Our campus uses or has recently used this service, The quality of this service is exceptional
Q108: If applicable, please list the services not currently of General Counsel division that you believe would be useful.	Il to campuses.
Additional bandwidth, especially on business transactions, wo	ла ве петргат.
Q109: Are any of the services provided to campuses by the Office of the President's Office of General Counsel division redundant or partially redundant with regard to functions that are already performed at your campus?	No
Q110: If applicable, please list the services that you feel are redundant, partially redundant, or services that would be better performed locally.	Respondent skipped this question

Q111: Do you have any specific comments that you would like to share regarding the services provided by the Office of the President's Office of General Counsel division? Include any comments about the importance of these services, the input your campus has regarding services offered, or anything else that you believe would be useful and relevant to our audit.

Generally, OGC continues to provide excellent service for our campus. In particular, their help over the years on CEQA issues has been crucial for us. Their approach to reducing legal cost for the campuses has yielded excellent results.

PAGE 18: Academic Senate (Academic / Public Service Program)

Q112: Please provide the name, title, and email address of the subject matter expert who provided the answers for this section.

Name

Q113: Academic Senatelf your campus participates or has recently participated in a program, please rate the
quality of that program by checking one rating.

Academic policy decisions, analysis and coordination for all campuses

Our campus participates or has recently participated in this program, The quality of this program is fair

Q114: Are any of the elements of this program administered on behalf of campuses by the Office of the President's Academic Senate division redundant or partially redundant with regard to functions that are already performed at your campus?

No

Q115: If applicable, please list the elements of this program that you believe are redundant, partially redundant, or would be better administered locally.

Respondent skipped this question

Q116: Do you have any specific comments that you would like to share regarding the program administered by the Office of the President's Academic Senate division? Include any comments about the importance of these programs, the input your campus has regarding programs offered, or anything else that you believe would be useful and relevant to our audit.

Respondent skipped this auestion

PAGE 19: Conclusion

## Q117: Are there any additional comments or information that you would like to provide that would be useful and relevant to our audit?

The services and leadership provided by UCOP are crucial for the success of the system. Especially for a smaller campus like ours, it would be be both expensive and inefficient to provide those services ourselves. In addition, there is a true public policy benefit to the role that UCOP plays in providing uniform standards (both academic and business) as well as coordination to the system.