

#### COMPLETE

#### **PAGE 2: Validation**

Q1: 1: Please enter the email address for the individual who originally received the link to this survey. Your email address will be used to validate your response and to identify duplicate responses.

Q2: Please enter your numeric survey code. The survey code was provided to you in the email that contained the link to this survey.

PAGE 3: General Services, President's Executive Office, and Secretary of the Regents

Q3: Please provide the name, title, and email address of the subject matter expert who provided the answers for this section.

Name

Q4: General Services Provided by All Divisions of the Office of the PresidentIf your campus uses or has recently used a service, please rate the quality of that service by checking one rating.

Policy creation, management, and compliance

Our campus uses or has recently used this

service. The quality of this service is

exceptional

Regents meeting preparation, presentation, reporting and

engagement

Our campus uses or has recently used this

service, The quality of this service is

exceptional

Advocacy on behalf of the University Our campus uses or has recently used this

service. The quality of this service is

exceptional

Coordination and consultation within the University

Our campus uses or has recently used this

service, The quality of this service is

exceptional

Inquiries, requests, and correspondence

Our campus uses or has recently used this

service, The quality of this service is good

Q5: President's Executive Officelf your campus uses or has recently used a service, please rate the quality of that service by checking one rating.

Presidential Initiatives (Eg. Carbon Neutrality Initiative, Global Food Initiative and UC Mexico Initiative)

Our campus uses or has recently used this service, The quality of this service is exceptional

Q6: Secretary of the RegentsIf your campus uses or has recently used a service, please rate the quality of that service by checking one rating.

Planning, preparation, conduct, and documentation of the Regents meetings

Our campus uses or has recently used this service, The quality of this service is good

Regents campus visits

Our campus uses or has recently used this service, The quality of this service is good

Q7: If applicable, please list the services not currently offered by the President's Executive Office, the Secretary of the Regents, and the general services provided by all divisions that you believe would be useful to campuses.

N/A

Q8: Are any of the services provided to campuses by the President's Executive Office, the Secretary of the Regents, or the general services provided by all divisions redundant or partially redundant with regard to functions that are already performed at your campus?

No

Q9: If applicable, please list the services that you feel are redundant, partially redundant, or services that would be better performed locally.

N/A

Q10: Do you have any specific comments that you would like to share regarding the services provided by the President's Executive Office, the Secretary of the Regents, or the general services provided by all divisions? Include any comments about the importance of these services, the input your campus has regarding services offered, or anything else that you believe would be useful and relevant to our audit.

No

PAGE 4: Academic Affairs (Central / Administrative Services)

Q11: Please provide the name, title, and email address of the subject matter expert who provided the answers for this section.

Name

Q12: Academic Personnel and ProgramsIf your campus uses or has recently used a service, please rate the quality of that service by checking one rating.

Academic personnel policy guidelines and reporting

Our campus uses or has recently used this service, The quality of this service is exceptional

Q13: Institutional Research and Academic Planninglf your campus uses or has recently used a service, please rate the quality of that service by checking one rating.

Compilation and analysis of student, academic and administrative data across the system

Our campus uses or has recently used this service. The quality of this service is good

Performance reporting development and coordination

Our campus uses or has recently used this service. The quality of this service is fair

Systemwide surveys and analysis

Our campus uses or has recently used this service. The quality of this service is good

## Q14: Student AffairsIf your campus uses or has recently used a service, please rate the quality of that service by checking one rating.

Undergraduate admissions requirements setting and

guidance

Our campus uses or has recently used this

service, The quality of this service is

exceptional

ApplyUC system management and pre-admission

verification

Our campus uses or has recently used this

service, The quality of this service is

exceptional

Analytical Writing Placement Exam administration and

coordination

Our campus uses or has recently used this

service, The quality of this service is

exceptional

Financial aid policy development and coordination

Our campus uses or has recently used this

service, The quality of this service is

exceptional

Student loan servicing Our campus uses or has recently used this

service, The quality of this service is

exceptional

# Q15: If applicable, please list the services not currently offered by the Office of the President's Academic Affairs division that you believe would be useful to campuses.

N/A

Q16: Are any of the services provided to campuses by the Office of the President's Academic Affairs division redundant or partially redundant with regard to functions that are already performed at your campus? No

Q17: If applicable, please list the services that you feel are redundant, partially redundant, or services that would be better performed locally.

N/A

Q18: Do you have any specific comments that you would like to share regarding the services provided by the Office of the President's Academic Affairs division? Include any comments about the importance of these services, the input your campus has regarding services offered, or anything else that you believe would be useful and relevant to our audit.

No

#### PAGE 5: Academic Affairs (Academic / Public Service Programs)

Q19: Please provide the name, title, and email address of the subject matter expert who provided the answers for this section.

Name

Q20: Academic Personnel and ProgramsIf your campus participates or has recently participated in a program,
please rate the quality of that program by checking one rating.

UC Washington Center (UCDC)

Our campus participates or has recently

participated in this program, The quality of this

program is good

UC Sacramento Center Our campus participates or has recently

participated in this program, The quality of this

program is good

California Digital Library

Our campus participates or has recently

participated in this program, The quality of this

program is good

Education Abroad Program Our campus participates or has recently

participated in this program, The quality of this

program is exceptional

Q21: Diversity and EngagementIf your campus participates or has recently participated in a program, please rate the quality of that program by checking one rating.

College access and outreach programs for K-12 students

Our campus participates or has recently

participated in this program, The quality of this

program is exceptional

Transfer pathways and access outreach for community

colleges

Our campus participates or has recently participated in this program, The quality of this

program is good

Q22: Research and Graduate StudiesIf your campus participates or has recently participated in a program, please rate the quality of that program by checking one rating.

State funded research administration (Breast Cancer, Our campus

HIV/AIDS and Tobacco)

Our campus participates or has recently participated in this program, The quality of this

program is good

California Institute for Science and Innovation

Our campus participates or has recently participated in this program, The quality of this

program is exceptional

President's Postdoctoral Fellowship Program

Our campus participates or has recently participated in this program, The quality of this

program is exceptional

Natural Reserve System (NRS) management

Our campus participates or has recently participated in this program, The quality of this

program is good

Graduate program outreach and coordination

Our campus participates or has recently participated in this program, The quality of this

program is good

Research policy analysis and coordination

Our campus participates or has recently participated in this program, The quality of this

program is good

Q23: Student AffairsIf your campus participates or has recently participated in a program, please rate the quality of that program by checking one rating.

Eligibility in the Local Context program to identify top

performing California students

Our campus participates or has recently participated in this program, The quality of this

program is good

Q24: Innovative Learning Technology Initiativelf your campus participates or has recently participated in a program, please rate the quality of that program by checking one rating.

Systemwide online course creation and enhancement facilitation; cross-campus enrollment system

Our campus participates or has recently participated in this program, The quality of this program is exceptional

program to one

Q25: Are any of the programs administered on behalf of campuses by the Office of the President's Academic Affairs division redundant or partially redundant with regard to functions that are already performed at your campus?

No

Q26: If applicable, please list the programs that you believe are redundant, partially redundant, or would be better administered locally.

N/A

Q27: Do you have any specific comments that you would like to share regarding the programs administered by the Office of the President's Academic Affairs division? Include any comments about the importance of these programs, the input your campus has regarding programs offered, or anything else that you believe would be useful and relevant to our audit.

No

PAGE 6: Chief Financial Officer (Central / Administrative Services)

#### Q28: Please provide the name, title, and email address of the subject matter expert who provided the answers for this section.

Name

Q29: Financial Accountinglf your campus uses or has recently used a service, please rate the quality of that
service by checking one rating.

Our campus uses or has recently used this Financial statement preparation

service, The quality of this service is

exceptional

Coordination of systemwide fiscal close and the annual

financial audit

Our campus uses or has recently used this

service, The quality of this service is

exceptional

Management of the financial and costing issues for federal

and other extramurally funded projects

Our campus uses or has recently used this

service. The quality of this service is

exceptional

Financial Management and reporting for UC Retirement System (UCRS), health and welfare benefits, and retiree

health

Our campus uses or has recently used this

service. The quality of this service is

exceptional

Centralized accounting and financial reporting for endowment funds, campus foundations, other UC affiliated

organizations and deferred gifts

Our campus uses or has recently used this service, The quality of this service is

exceptional

Record and reconcile investment transactions for the

income pools, as well as the UCRS funds

Our campus uses or has recently used this service, The quality of this service is

exceptional

Policy and procedures regarding payroll, disbursements and tax matters, preparation of consolidated tax returns, evaluation of new tax developments, interpretation of tax

laws and coordination of IRS exams

Our campus uses or has recently used this service, The quality of this service is good

## Q30: Risk ServicesIf your campus uses or has recently used a service, please rate the quality of that service by checking one rating.

Safety programs and emergency management Our campus uses or has recently used this

service, The quality of this service is fair

UC captive insurance company operations (Fiat Lux)

design and management

Our campus uses or has recently used this service, The quality of this service is good

## Q31: Procurement ServicesIf your campus uses or has recently used a service, please rate the quality of that service by checking one rating.

Coordinate and conduct strategic sourcing efforts in high-

spend categories

Our campus uses or has recently used this service, The quality of this service is good

Perform data analytics and manage systemwide technologies

Our campus uses or has recently used this service, The quality of this service is good

Q32: Budget Analysis and PlanningIf your campus uses or has recently used a service, please rate the quality of that service by checking one rating.

Preparation of annual systemwide budget Our campus uses or has recently used this

service. The quality of this service is good

Our campus uses or has recently used this External reporting and advocacy

service. The quality of this service is good

Q33: Capital Asset Strategies and Financelf your campus uses or has recently used a service, please rate the quality of that service by checking one rating.

Capital asset management, including capital budgets, project design and long range development plans

Our campus uses or has recently used this service, The quality of this service is good

California Environmental Quality Act

Our campus uses or has recently used this service, The quality of this service is good

Negotiation and closing of the purchase, sale, and lease of

real property

Our campus uses or has recently used this service, The quality of this service is good

Construction services and facilities

Our campus uses or has recently used this service, The quality of this service is fair

Bond issuance and systemwide debt management

Our campus uses or has recently used this service, The quality of this service is

exceptional

Mortgage lending program for faculty and senior staff

Our campus uses or has recently used this service. The quality of this service is

exceptional

Q34: UCPath Program Management Officelf your campus uses or has recently used a service, please rate the quality of that service by checking one rating.

HR and payroll system project implementation

Our campus uses or has recently used this service, The quality of this service is good

Q35: If applicable, please list the services not currently offered by the Office of the President's Chief Financial Officer division that you believe would be useful to campuses.

N/A

Q36: Are any of the services provided to campuses by the Office of the President's Chief Financial Officer division redundant or partially redundant with regard to functions that are already performed at your campus?

Partially

Q37: If applicable, please list the services that you feel are redundant, partially redundant, or services that would be better performed locally.

Negotiation of purchases - Some of these responsibilities have been set up to be managed by UCOP, but, if necessary, they could be managed at the local level.

Q38: Do you have any specific comments that you would like to share regarding the services provided by the Office of the President's Chief Financial Officer division? Include any comments about the importance of these services, the input your campus has regarding services offered, or anything else that you believe would be useful and relevant to our audit.

Nο

## PAGE 7: Chief Operating Officer (Central / Administrative Services)

# Q39: Please provide the name, title, and email address of the subject matter expert who provided the answers for this section.

Name

and management

Q40: Human ResourcesIf your campus uses or has recerservice by checking one rating.	ntly used a service, please rate the quality of that
Labor agreement strategy, negotiation, and administration for 12 systemwide labor agreements with 10 unions	Our campus uses or has recently used this service, The quality of this service is poor
Research, policy development, benefit design and costing, actuarial analysis for the UC Retirement Plan (UCRP) and Retirement Savings Program (RSP): Defined Contribution, Tax-Deferred 403(b), and 457(b) Deferred Compensation	Our campus uses or has recently used this service, The quality of this service is good
Call center support and administration for active and retired employees	Our campus uses or has recently used this service, The quality of this service is good
Staff engagement, fair treatment under policy, and complaint resolution coordination and collaboration	Our campus uses or has recently used this service, The quality of this service is fair
Health benefits strategy and programs	Our campus uses or has recently used this service, The quality of this service is good
Staff and executive compensation policy and program management	Our campus uses or has recently used this service, The quality of this service is good
Personnel training and development, talent acquisition and executive recruitment	Our campus uses or has recently used this service, The quality of this service is fair
Q41: Information Technology ServicesIf your campus us quality of that service by checking one rating.	es or has recently used a service, please rate the
IT policy development, interpretation and coordination	Our campus uses or has recently used this service, The quality of this service is good
IT Initiative (Digital Copyright, Electronic Accessibility, Records Management)	Our campus uses or has recently used this service, The quality of this service is good
Q42: Energy and SustainabilityIf your campus uses or hat that service by checking one rating.	as recently used a service, please rate the quality of
Negotiation and procurement of electricity as a commodity	Our campus uses or has recently used this service, The quality of this service is exceptional
Carbon neutrality and sustainability planning, coordination	Our campus uses or has recently used this

service, The quality of this service is good

Q43: UCOP OperationsIf your campus uses or has recentl service by checking one rating.	y used a service, please rate the quality of that
UCOP internal operations management (HR, IT, Facilities, Budget, Accounting, Procurement)	Our campus uses or has recently used this service, The quality of this service is fair
Q44: Project Management Officelf your campus uses or has recently used a service, please rate the quality of that service by checking one rating.	Respondent skipped this question
Q45: If applicable, please list the services not currently of Officer division that you believe would be useful to campu	
N/A	
Q46: Are any of the services provided to campuses by the Office of the President's Chief Operating Officer division redundant or partially redundant with regard to functions that are already performed at your campus?	No
Q47: If applicable, please list the services that you feel are would be better performed locally.	e redundant, partially redundant, or services that
N/A	
these services, the input your campus has regarding serv be useful and relevant to our audit.  No  AGE 8: Chief Operating Officer (Academic / Public Service F	
Q49: Please provide the name, title, and email address of for this section.  Name	the subject matter expert who provided the answers
Q50: Information Technology ServicesIf your campus part please rate the quality of that program by checking one ra	
Cyber Security initiative strategy and implementation	Our campus participates or has recently participated in this program, The quality of this program is good
Q51: UCPath Centerlf your campus participates or has recently participated in a program, please rate the quality of that program by checking one rating.	Respondent skipped this question
Q52: Are any of the programs administered on behalf of campuses by the Office of the President's Chief Operating Officer division redundant or partially redundant with regard to functions that are already performed at your campus?	No

Q53: If applicable, please list the programs that you believe are redundant, partially redundant, or would be better administered locally.

N/A

Q54: Do you have any specific comments that you would like to share regarding the programs administered by the Office of the President's Chief Operating Officer division? Include any comments about the importance of these programs, the input your campus has regarding programs offered, or anything else that you believe would be useful and relevant to our audit.

No

PAGE 9: UC Health (Central / Administrative Services)

Q55: Please provide the name, title, and email address of the subject matter expert who provided the answers for this section.

Q56: UC HealthIf your campus uses or has recently used a service, please rate the quality of that service by checking one rating.	Respondent skipped this question
Q57: If applicable, please list the services not currently offered by the Office of the President's UC Health division that you believe would be useful to campuses.	Respondent skipped this question
Q58: Are any of the services provided to campuses by the Office of the President's UC Health division redundant or partially redundant with regard to functions that are already performed at your campus?	No
Q59: If applicable, please list the services that you feel are redundant, partially redundant, or services that would be better performed locally.	Respondent skipped this question
Q60: Do you have any specific comments that you would like to share regarding the services provided by the Office of the President's UC Health division? Include any comments about the importance of these services, the input your campus has regarding services offered, or anything else that you believe would be useful and relevant to our audit.	Respondent skipped this question

PAGE 10: Government Relations (Central / Administrative Services)

Q61: Please provide the name, titl	e, and email address of th	ne subject matter expe	ert who provided the	answers
for this section.				

Name

Q62: Government Relationalf your campus uses or has recently used a service, please rate the quality of that service by checking one rating.

Advocacy for the University at the State and Federal levels

Our campus uses or has recently used this

service, The quality of this service is

exceptional

Agency partnership management

Our campus uses or has recently used this

service, The quality of this service is

exceptional

Q63: If applicable, please list the services not currently offered by the Office of the President's Government Relations division that you believe would be useful to campuses.

N/A

Q64: Are any of the services provided to campuses by the Office of the President's Government Relations division redundant or partially redundant with regard to functions that are already performed at your campus?

No

Q65: If applicable, please list the services that you feel are redundant, partially redundant, or services that would be better performed locally.

N/A

Q66: Do you have any specific comments that you would like to share regarding the services provided by the Office of the President's Government Relations division? Include any comments about the importance of these services, the input your campus has regarding services offered, or anything else that you believe would be useful and relevant to our audit.

No

PAGE 11: Public Affairs (Central / Administrative Services)

Q67: Please provide the name, title, and email address of the subject matter expert who provided the answers for this section.

## Q68: Executive Communications and EngagementIf your campus uses or has recently used a service, please rate the quality of that service by checking one rating.

Coordinate public engagement events that amplify University-wide priorities, including increased enrollment of California undergraduates and outreach to California high school and community college students

Our campus uses or has recently used this service. The quality of this service is exceptional

## Q69: Media RelationsIf your campus uses or has recently used a service, please rate the quality of that service by checking one rating.

Respond to media inquires and data requests that affect the University as a whole and its relationships to external stakeholders

Our campus uses or has recently used this service, The quality of this service is exceptional

## Q70: Institutional AdvancementIf your campus uses or has recently used a service, please rate the quality of that service by checking one rating.

Systemwide policy coordination and oversight for campus volunteer and private support-related matters including allocation of bequests and fundraising initiatives

Our campus uses or has recently used this service, The quality of this service is exceptional

Review and consulatation of specific gift agreements including large gifts, endowed chair agreements, and significant namings

Our campus uses or has recently used this service. The quality of this service is exceptional

Oversight for endowment administration matters (including campus foundation endowments)

Our campus uses or has recently used this service, The quality of this service is good

Systemwide planned giving program administration

Our campus uses or has recently used this service, The quality of this service is good

## Q71: Alumni & Constituent AffairsIf your campus uses or has recently used a service, please rate the quality of that service by checking one rating.

Coordinate cross-campus alumni and constituent issues

Our campus uses or has recently used this service, The quality of this service is exceptional

Support campus alumni and constituent relations programs by hosting systemwide events and programs

Our campus uses or has recently used this service. The quality of this service is good

Identify and negotiate shared contracts

Our campus uses or has recently used this service, The quality of this service is exceptional

Coordinate and support legislative and community thirdparty advocacy

Our campus uses or has recently used this service, The quality of this service is exceptional

## Q72: Issues Management, Policy Analysis & Coordination (IMPAC)If your campus uses or has recently used a service, please rate the quality of that service by checking one rating.

Analyze state legislation impacting UC, develop policy positions, develop responses to legislative and other elected officials' requests for information, and coordinate UC's sponsored legislation process

Our campus uses or has recently used this service. The quality of this service is exceptional

Manage and coordinate systemwide response on key policy issues affecting the University

Our campus uses or has recently used this service, The quality of this service is exceptional

Q73: Marketing Communications of your campus uses or has recently used a service, please rate the quality of that service by checking one rating.

Systemwide HR/benefits/retiree communications

Our campus uses or has recently used this service, The quality of this service is good

Design/development/maintenance of websites that provide consistent, shared policy information across system (e.g., UCNet employee portal; sexual violence prevention; cybersecurity)

Our campus uses or has recently used this service, The quality of this service is exceptional

Coordinated communications tools/resources (digital, print, social) supporting systemwide initiatives and policy priorities that campuses leverage and localize

Our campus uses or has recently used this service, The quality of this service is good

Systemwide dissemination of regental/presidential actions that campuses leverage and localize on their channels (digital, print, social)

Our campus uses or has recently used this service, The quality of this service is good

Q74: If applicable, please list the services not currently offered by the Office of the President's Public Affairs division that you believe would be useful to campuses.

N/A

Q75: Are any of the services provided to campuses by the Office of the President's Public Affairs division redundant or partially redundant with regard to functions that are already performed at your campus?

No

Q76: If applicable, please list the services that you feel are redundant, partially redundant, or services that would be better performed locally.

N/A

Q77: Do you have any specific comments that you would like to share regarding the services provided by the Office of the President's Public Affairs division? Include any comments about the importance of these services, the input your campus has regarding services offered, or anything else that you believe would be useful and relevant to our audit.

Nο

PAGE 12: Research Innovation and Entrepreneurship (Central / Administrative Services)

Q78: Please provide the name, title, and email address of the subject matter expert who provided the answers for this section.

Name

Q79: Research Innovation and Entrepreneurshiplf your campus uses or has recently used a service, please rate the quality of that service by checking one rating.

Systemwide patent administration

Our campus uses or has recently used this service, The quality of this service is good

Coordinate research, innovation and entrepreneurship programs

Our campus uses or has recently used this service, The quality of this service is good

Q80: If applicable, please list the services not currently offered by the Office of the President's Research Innovation and Entrepreneurship division that you believe would be useful to campuses.

N/A

Q81: Are any of the services provided to campuses by the Office of the President's Research Innovation and Entrepreneurship division redundant or partially redundant with regard to functions that are already performed at your campus? No

Q82: If applicable, please list the services that you feel are redundant, partially redundant, or services that would be better performed locally.

N/A

Q83: Do you have any specific comments that you would like to share regarding the services provided by the Office of the President's Research Innovation and Entrepreneurship division? Include any comments about the importance of these services, the input your campus has regarding services offered, or anything else that you believe would be useful and relevant to our audit.

Nο

PAGE 13: Ethics, Compliance and Audit Services (Central / Administrative Services)

Q84: Please provide the name, title, and email address of the subject matter expert who provided the answers for this section.

Q85: Ethics, Compliance and Audit ServicesIf your campus uses or has recently used a service, please rate the quality of that service by checking one rating.

Systemwide Audit Services (in coordination with campus Our campus uses or has recently used this audit departments) service. The quality of this service is exceptional Systemwide Cybersecurity Audit Services Our campus uses or has recently used this service, The quality of this service is good Systemwide Audit Program Administration (oversight, Our campus uses or has recently used this coordination, guidance, reporting, professional service, The quality of this service is development, technology solutions) exceptional Systemwide Compliance Services (in coordination with Our campus uses or has recently used this campus compliance departments) service, The quality of this service is exceptional Systemwide Privacy Compliance Services Our campus uses or has recently used this service, The quality of this service is good Systemwide Research Compliance Services Our campus uses or has recently used this service, The quality of this service is exceptional Systemwide Export Control Compliance Services Our campus uses or has recently used this service. The quality of this service is exceptional Systemwide Sexual Violence, Sexual Assault and Sexual Our campus uses or has recently used this service, The quality of this service is Harassment Compliance Services exceptional Systemwide Compliance Program Administration Our campus uses or has recently used this (oversight, coordination, guidance, reporting, professional service, The quality of this service is good development, technology solutions) Systemwide Coordination and Consultation on Allegations Our campus uses or has recently used this of Improper Governmental Activities service, The quality of this service is good Presidential Policy Administration Our campus uses or has recently used this service, The quality of this service is good Presidential Delegations of Authority Administration Our campus uses or has recently used this service, The quality of this service is good

Q86: If applicable, please list the services not currently offered by the Office of the President's Ethics, Compliance and Audit Services division that you believe would be useful to campuses.

N/A

Q87: Are any of the services provided to campuses by the Office of the President's Ethics, Compliance and Audit Services division redundant or partially redundant with regard to functions that are already performed at your campus? No

Q88: If applicable, please list the services that you feel are redundant, partially redundant, or services that would be better performed locally.

N/A

Q89: Do you have any specific comments that you would like to share regarding the services provided by the Office of the President's Ethics, Compliance and Audit Services division? Include any comments about the importance of these services, the input your campus has regarding services offered, or anything else that you believe would be useful and relevant to our audit.

Nο

PAGE 14: Agriculture and Natural Resources (Academic / Public Service Programs)

Q90: Please provide the name, title, and email address of the subject matter expert who provided the answers for this section.

Name

Q91: Agriculture and Natural Resources or participates or has recently participated in an element of this program, please rate the quality of that element by checking one rating.

UC Cooperative Extension research and extension services

Our campus participates or has recently participated in this program element, The quality of this program element is good

Peer-reviewed journal and extension publications from research directed by ANR researchers

Our campus participates or has recently participated in this program element, The quality of this program element is good

Q92: Are any of the program elements administered on behalf of campuses by the Office of the President's Agriculture and Natural Resources division redundant or partially redundant with regard to functions that are already performed at your campus?

No

Q93: If applicable, please list the program elements that you believe are redundant, partially redundant, or would be better administered locally.

N/A

Q94: Do you have any specific comments that you would like to share regarding the program elements administered by the Office of the President's Agriculture and Natural Resources division? Include any comments about the importance of these program elements, the input your campus has regarding programs offered, or anything else that you believe would be useful and relevant to our audit.

No

PAGE 15: Office of the National Labs (Academic / Public Service Program)

Q95: Please provide the name, title, and email address of the subject matter expert who provided the answers for this section.

Q96: Office of the National Labslf your campus participates or has recently participated in a program, please rate the quality of that program by checking one rating.	Respondent skipped this question
Q97: Are any of the elements of this program administered on behalf of campuses by the Office of the President's Office of the National Labs division redundant or partially redundant with regard to functions that are already performed at your campus?	No
Q98: If applicable, please list the elements of this program that you believe are redundant, partially redundant, or would be better administered locally.	Respondent skipped this question
Q99: Do you have any specific comments that you would like to share regarding the program administered by the Office of the President's Office of the National Labs division? Include any comments about the importance of these programs, the input your campus has regarding programs offered, or anything else that you believe would be useful and relevant to our audit.	Respondent skipped this question
PAGE 16: Chief Investment Officer (Central / Administrative S	Service)
Q100: Please provide the name, title, and email address of for this section.  Name	f the subject matter expert who provided the answers
Q101: Chief Investment OfficerIf your campus uses or has that service by checking one rating.	s recently used a service, please rate the quality of
Management of an investment portfolio of retirement, endowment and cash funds	Our campus uses or has recently used this service, The quality of this service is exceptional
Q102: If applicable, please list the services not currently of	offered by the Office of the President's Chief

Q102: If applicable, please list the services not currently offered by the Office of the President's Chief Investment Officer division that you believe would be useful to campuses.

N/A

Q103: Is the service provided to campuses by the Office of the President's Chief Investment Officer division redundant or partially redundant with regard to functions that are already performed at your campus?

No

Q104: If applicable, please list the elements of the service that you feel are redundant, partially redundant, or services that would be better performed locally.

N/A

Q105: Do you have any specific comments that you would like to share regarding the service provided by the Office of the President's Chief Investment Officer division? Include any comments about the importance of these services, the input your campus has regarding services offered, or anything else that you believe would be useful and relevant to our audit.

Nο

PAGE 17: Office of General Counsel (Central / Administrative Services)

Q106: Please provide the name, title, and email address of the subject matter expert who provided the answers for this section.

Name

Q107: Office of General Counsellf your campus uses or has recently used a service, please rate the quality of that service by checking one rating.

Systemwide legal services on business transactions and land use

Our campus uses or has recently used this service, The quality of this service is fair

Systemwide legal services on educational affairs and campus services

Our campus uses or has recently used this service, The quality of this service is good

Systemwide legal services on litigation, labor and

Our campus uses or has recently used this service, The quality of this service is

employment

exceptional

Systemwide legal services on governance and compliance

Our campus uses or has recently used this service, The quality of this service is fair

Q108: If applicable, please list the services not currently offered by the Office of the President's Office of General Counsel division that you believe would be useful to campuses.

The services provided by the Business Transactions and Land Use group fall into several separate categories. The services provided by the land use and construction group are exceptional, and a significant resource to the campus. There is real value added to the campus. Our campus would not be able to provide adequate legal services in these areas on its own. OGC lacks sufficient resources in the business transactions area. Individual attorneys are a critical resource to the campus, but this practice area has had very weak leadership for years and does not have a sufficient number of attorneys to handle important matters in- house. For that reason, we rely on outside counsel. OGC also needs attorneys skilled in public agency procurement. This is a real gap on complex procurement matters. Our procurement office on campus needs regular advice and could use a skilled attorney actually participating in the negotiation of contracts. This type of specialized expertise is best handled as a shared, central resource. The same is true for land use and construction. The only area where I would add resources at a campus level if I could is business transactions, which would be better handled on the campuses if we each had a PT or FT business attorney.

Q109: Are any of the services provided to campuses by the Office of the President's Office of General Counsel division redundant or partially redundant with regard to functions that are already performed at your campus? No

Q110: If applicable, please list the services that you feel are redundant, partially redundant, or services that would be better performed locally.

I support a model of centralized legal services in the many specialty practices areas, including patent, copyright, construction, procurement, information practices and privacy, academic affairs, constitutional law, environmental and land use. The campuses cannot afford to have a full time lawyer skilled in these areas. A shared resource is preferable. Business transactions and employment work is more constant, and if we had the resources for another attorney this is where I would add. But given that we don't, I need OGC's regular support.

Q111: Do you have any specific comments that you would like to share regarding the services provided by the Office of the President's Office of General Counsel division? Include any comments about the importance of these services, the input your campus has regarding services offered, or anything else that you believe would be useful and relevant to our audit.

Again, I support a shared resources / centralized model for specialized practices areas that come up regularly, but don't merit duplication at the campus level. I do not believe OGC has redundant or overlapping services. In fact, they have too few attorneys and we are forced to go to more expensive outside counsel. As I mentioned before, if we could add at the campus level, I would look for a dedicated business transactions attorney, and not run transactions out of a central office. At this point, there are too few of them to provide good support so that we can reduce hiring outside counsel. I would also like to see OGC more focused on direct service to the campuses working on legal matters. I believe critical resources are taken away for non-legal initiatives and policy issues that should be handled by OP staff. I do not believe that these efforts should take a priority over actual legal matters. It seems like OP syphons off the time and brain power of the attorneys on non-legal work.

PAGE 18: Academic Senate (Academic / Public Service Program)

Q112: Please provide the name, title, and email address of the subject matter expert who provided the answers for this section.

Name

Q113: Academic Senatelf your campus participates or has recently participated in a program, please rate the quality of that program by checking one rating.

Academic policy decisions, analysis and coordination for all campuses

Our campus participates or has recently participated in this program, The quality of this program is good

Q114: Are any of the elements of this program administered on behalf of campuses by the Office of the President's Academic Senate division redundant or partially redundant with regard to functions that are already performed at your campus?

No

Q115: If applicable, please list the elements of this program that you believe are redundant, partially redundant, or would be better administered locally.

N/A

Q116: Do you have any specific comments that you would like to share regarding the program administered by the Office of the President's Academic Senate division? Include any comments about the importance of these programs, the input your campus has regarding programs offered, or anything else that you believe would be useful and relevant to our audit.

As reflected in the Regental authority creating the Academic Senate for the purposes of sharing in the governance of the UC system, the program is critical to the operation of the university and its success in realizing its mission.

## **PAGE 19: Conclusion**

Q117: Are there any additional comments or information that you would like to provide that would be useful and relevant to our audit?

No