

## **Fifth District Court of Appeal**

This document contains the responses of the Fifth District Court of Appeal to the questions we included in a survey regarding the services that the Administrative Office of the Courts (AOC) indicates providing to the courts. Our survey asked each of the trial courts, the courts of appeal, and the Supreme Court to indicate which services that each court has used. In addition, our survey asked each court to indicate whether or not it values each service. Other questions in the survey asked about the quality of the services that AOC provides and the importance of the services to the court's operations.

We originally administered our survey to the trial courts only. We later sent the survey to the six courts of appeal and to the Supreme Court, in response to a request by one court of appeal that these courts be included. Because we used the original survey instrument for this purpose, which we tailored to the trial courts, many of the services in the survey instrument did not apply to the Supreme Court and the courts of appeal. However, these courts responded to some questions that were not applicable to them. Specifically, only the following 163 services **do** apply to the courts of appeal:

1	38	89	119	191	220
5	39	90	132	192	222
7	40	91	134	193	225
9	41	92	135	194	238
10	42	93	136	195	243
11	43	94	137	196	244
12	44	95	139	197	245
13	45	96	140	198	246
14	46	97	143	199	249
15	47	98	145	201	252
16	48	99	146	202	255
17	49	100	147	203	256
18	50	101	149	204	257
19	51	103	150	205	260
20	52	104	151	206	262
21	53	105	154	207	263
22	68	106	155	208	265
23	69	107	157	209	266
24	70	109	158	210	272
25	71	110	159	211	273
26	72	111	160	212	275
27	73	112	161	213	277
28	74	113	164	214	278
29	75	114	165	215	
30	76	115	166	216	
32	78	116	187	217	
36	80	117	189	218	
37	88	118	190	219	

916.445.0255



# **Fifth District Court of Appeal**

Finally, we sent an addendum to our survey to the Fifth District Court of Appeal, containing services that apply to the courts of appeal, but that do not apply to the trial courts, and thus did not appear in our original survey instrument. The court's response to this addendum appears on page 26.

For a copy of the survey instrument please follow this link.

Q3: Access Services			
<ol> <li>Self-Help legal, training, program, education support</li> </ol>	Have used this service, Consider service to be valuable		
<ol> <li>Self-Help Center, Family Law Information Centers, Model Self-Projects Funding</li> </ol>	Consider service to be valuable		
5. Judicial Branch Self-Help Website and resources	Have used this service, Consider service to be valuable		
6. On-line Document Assembly/Forms Completion Programs	Consider service to be valuable		
7. American with Disabilities Act subject matter expertise provided in response to individual court requests for assistance with resolving a specific ADA issue, and ADA training specialized for individual trial courts	Have used this service, Consider service to be valuable		
9. Plain language forms and instructions	Have used this service, Consider service to be valuable		
10. Support to Civics Education program to improve civic learning and public understanding of the Judicial Branch including the California Task Force on K-12 Civics Learning	Have used this service, Consider service to be valuable		
Q4: Please select the rating that best reflects the overall quality of service that you have received for this group of services. If you have not used any of the above services, please select the "no opinion" option.			
(no label)	Good		
Q5: How important, overall, is this group of services to your trial court operations?			
(no label)	Somewhat Important		

# Q6: Have cuts to your budget made this group of services, overall, more important or less important to your operations?

#### (no label)

Much more important

#### Additional Comments

I have marked some areas where I consider the service valuable, even though the court, to my knowledge, has not directly utilized that service. However, the court has indirectly benefited when the pro per litigants appearing before our court are able to submit timely documents and are well prepared for oral argument. Because these documents are thorough and complete, the court is able to efficiently process them. Some litigants have stated to the court how useful the self-help centers were to them and given that service credit for their ability appear in pro per. The ADA assistance the court receives is critical to our operations and provides ongoing, timely and consistent information and help with issues that arise. If the management team at the court was not familiar with the service at all, I did not mark either box. My answer to #6 relates to cuts to both the AOC's budget and the court's budget that have resulted in these services being more important - the court doesn't have the staff to support the civics education program, but we do utilize pamphlets from that program. The court does not have the staff to develop forms and instructions and completely rely on the AOC for that service. The Court doesn't have sufficient staff to assign one person to be the subject matter expert with regard to the ADA and rely 100% on the expertise from the AOC in this regard.

#### PAGE 6: Section 3: Evaluation

Q7: Audit Services	
11. Regular financial, operational, and compliance audits	Consider service to be valuable
12. Special investigations concerning misappropriation of funds, potential losses, etc.	Consider service to be valuable
13. Non-audit consultative reviews	Have used this service, Consider service to be valuable
14. Technical advice regarding audit, accounting compliance, and operational requirements	Have used this service, Consider service to be valuable
15. Whistleblower Hotline responsibility	Consider service to be valuable

Q8: Please select the rating that best reflects the overall quality of service that you have received for this group of services. If you have not used any of the above services, please select the "no opinion" option.

(no label)

Good

Q9: How important, overall, is this group of services to your trial court operations?

(no label)

Very Important

# Q10: Have cuts to your budget made this group of services, overall, more important or less important to your operations?

(no label)

Much more important

### Additional Comments

Cuts to the budget have not been solely responsible for the importance of this service to the court. Because the court does not have sufficient technical resources in-house to effectively handle all contract, procurement, financial, audit or accounting issues, we rely heavily on the AOC for assistance, support, and direction. The court employs no accountants or account clerks. Administrative and management staff handle these matters for the court.

PAGE 7: Section 3: Evaluation

Q11: Capital Projects and Facilities Services	
18. Management of California Environmental Quality Act responsibilities to comply with regulatory statute, including community hearings on capital project impacts	Consider service to be valuable
20. Preparation of fiscal data for Five Year Infrastructure Plan and fiscal documents	Consider service to be valuable
21. Selection of capital building systems and equipment based on life-cycle analysis of long-term costs	Consider service to be valuable
22. Development and implementation of risk management for capital projects and court facilities	Have used this service, Consider service to be valuable
23. Development and implementation of property and commercial insurance programs for judicial branch entities, and as requested assistance with their property and liability insurance needs	Have used this service, Consider service to be valuable
25. Subject matter expertise on health and safety issues and technical assistance relating to fire prevention	Consider service to be valuable
26. Operations and maintenance of court facilities which includes physical, financial, and contractual management and delivery of routine operations and maintenance services, and provision of utilities and insurance	Have used this service, Consider service to be valuable
27. Management of 24/7 call center for maintenance of branch facilities	Have used this service, Consider service to be valuable
36. Maintenance and administration of the Computer Aided Facility Management (CAFM) System to dispatch Service Work Order requests and authorize lease payments	Have used this service, Consider service to be valuable
37. Sustainability program to manage utility resource demands, implementing energy conservation modifications to reduce long-term energy costs	Have used this service, Consider service to be valuable
Q12: Delivery of professional project management and related services for capital projects, including:	Respondent skipped this question
Q13: Establishment and implementation of policies for the judicial branch capital program, including:	Respondent skipped this question
Q14: Please select the rating that best reflects the over	erall quality of service that you have received

w14: Please select the rating that best reflects the overall quality of service that you have received for this group of services. If you have not used any of the above services, please select the "no opinion" option.

Good

#### 2014-107 AOC Services

#### Q15: How important, overall, is this group of services to your trial court operations?

(no label)

Somewhat Important

Q16: Have cuts to your budget made this group of services, overall, more important or less important to your operations?

(no label)

Somewhat more important

#### Additional Comments

The management team at the court has no experience dealing with the capital projects program at the AOC. Many of the services listed sound invaluable, but I did not mark any boxes if I was completely unfamiliar with the service as described. On this section, I only marked those boxes for which the court either directly used the service or indirectly benefited because of the service. It is important to note that there is no one within the appellate courts with this expertise or experience. The appellate courts are completely reliant on the AOC for this level of service. If these service were not available, the courts would have to contract for them.

#### PAGE 8: Section 3: Evaluation

Q17: Collaborative Courts Services			
55. Legal, training, and program assistance to support Dependency and Juvenile Drug Courts	Consider service to be valuable		
57. Legal, training, and program assistance to support Adult and Juvenile Justice Drug Courts	Consider service to be valuable		
63. Legal, training, and program assistance to support Veterans Courts and Military Families	Consider service to be valuable		
Q18: Please select the rating that best reflects the overall quality of service that you have received for this group of services. If you have not used any of the above services, please select the "no opinion" option.			
(no label)	No Opinion		
Q19: How important, overall, is this group of services to your trial court operations?			
wish now important, overall, is this group of service	s to your that court operations?		
(no label)	Neutral		
	Neutral		
(no label) Q20: Have cuts to your budget made this group of se	Neutral		
(no label) Q20: Have cuts to your budget made this group of set to your operations?	Neutral ervices, overall, more important or less important No Change services marked as valuable represent the records		

Q21: Communications Services	
73. Management and content updates on the California Courts, Serranus, and AOC Intranet websites for programs, projects, and initiatives	Have used this service, Consider service to be valuable
75. Research and response to inquiries from the courts, media, and the public, as well as tracking and reporting on interactions	Have used this service, Consider service to be valuable
76. Input on strategy for news releases, drafting and dissemination and monitoring and reporting on coverage	Have used this service, Consider service to be valuable
Q22: Please select the rating that best reflects the ov for this group of services. If you have not used any o opinion" option.	
(no label)	Good
Q23: How important, overall, is this group of service	s to your trial court operations?
(no label)	Somewhat Important
Q24: Have cuts to your budget made this group of so to your operations?	ervices, overall, more important or less important
(no label)	No Change
(no label) Additional Comments This service has proved invaluable with court outreach p	
(no label) Additional Comments This service has proved invaluable with court outreach p issued.	
(no label) Additional Comments This service has proved invaluable with court outreach p issued. PAGE 10: Section 3: Evaluation	
<ul> <li>(no label)</li> <li>Additional Comments This service has proved invaluable with court outreach prissued.</li> <li>PAGE 10: Section 3: Evaluation</li> <li>Q25: Criminal Justice Services</li> <li>79. Technical assistance, training, legal advice, and subject matter expertise on criminal justice realignment including data collection, analysis, and</li> </ul>	brojects which is when news releases are typically Have used this service, Consider service to be valuable
<ul> <li>(no label)</li> <li>Additional Comments This service has proved invaluable with court outreach p issued.</li> <li>PAGE 10: Section 3: Evaluation</li> <li>Q25: Criminal Justice Services</li> <li>79. Technical assistance, training, legal advice, and subject matter expertise on criminal justice realignment including data collection, analysis, and information dissemination</li> <li>Q26: Please select the rating that best reflects the or for this group of services. If you have not used any of</li> </ul>	brojects which is when news releases are typically Have used this service, Consider service to be valuable
<ul> <li>(no label)</li> <li>Additional Comments This service has proved invaluable with court outreach prissued.</li> <li>PAGE 10: Section 3: Evaluation</li> <li>Q25: Criminal Justice Services</li> <li>79. Technical assistance, training, legal advice, and subject matter expertise on criminal justice realignment including data collection, analysis, and information dissemination</li> <li>Q26: Please select the rating that best reflects the or for this group of services. If you have not used any opinion" option.</li> </ul>	A brojects which is when news releases are typically Have used this service, Consider service to be valuable A be valuable A be valuable A box services, please select the "no No Opinion

# Q28: Have cuts to your budget made this group of services, overall, more important or less important to your operations?

(no label)

No Change

## Additional Comments

The court has participated in excellent training regarding criminal realignment. Otherwise, the court has not been involved with this service.

#### PAGE 11: Section 3: Evaluation

## **Q29: Education and Training Services**

88. Judicial ethics training as required for participants in the Commission on Judicial Performance Insurance Program

89. Institute for Court Management certification program for court managers

90. Court Clerk Training Institute

91. Court manager and supervisor training

92. ADA Annual Statewide Training and consulting for ADA coordinators

93. Statewide broadcasts for Trial and Appellate Court judicial officers, CEOs and court staff

94. Statewide and regional education (i.e., Beyond the Bench)

95. Development of customized training for the courts (e.g., judicial education, management training, cultural competency training)

96. Collaborative statewide, regional, and distance education and multi-disciplinary programs with state and national partners

97. Training on use of the Computer Aided Facility Management (CAFM) application for requesting, monitoring, and evaluating building services

98. Development of online educational resources for judges, court staff, supervisors and managers

Have used this service, Consider service to be valuable

Have used this service, Consider service to be valuable

Consider service to be valuable

Have used this service, Consider service to be valuable

Have used this service, Consider service to be valuable

Have used this service, Consider service to be valuable

Have used this service, Consider service to be valuable

Have used this service, Consider service to be valuable

Have used this service, Consider service to be valuable

Have used this service, Consider service to be valuable

Have used this service, Consider service to be valuable

99. Technical support and video production for Supreme Court outreach and oral argument, Commission of Judicial Appointments hearings, Chief Justice or judicial argument, Commission of Judicial Appointments hearings, Chief Justice or Judicial Council communications, and provision of AV signals to rooms for the public and media	Have used this service, Consider service to be valuable		
100. Judicial publications: Benchguides, Bench Handbooks, Benchbooks, Civil Proceedings Benchbooks	Have used this service, Consider service to be valuable		
101. Development of online benchtools for judges to use, including scripts, flow charts and checklists	Have used this service, Consider service to be valuable		
103. Job Aids for court staff, supervisors, and managers	Have used this service, Consider service to be valuable		
104. Web Ex programmatic instructional support	Have used this service, Consider service to be valuable		
105. Faculty development program, webinars and online resources to prepare and support statewide and local court faculty	Have used this service, Consider service to be valuable		
107. Audio visual support for education and meetings in conference centers, off-site education and outreach, including audio for public broadcast of Judicial Council	Have used this service, Consider service to be valuable		
Q30: Statewide training for new Judicial Officers, including:			
109. New Judge Orientation	Have used this service, Consider service to be valuable		
	<b>.</b>		

110. Primary Assignment Orientations (civil, criminal, probate, dependency, delinquency, family)

111. B.E. Witkin Judicial College

Have used this service, Consider service to be valuable

Consider service to be valuable

# 2014-107 AOC Services

Q31: Statewide education for experienced Judicial Officers and Judicial Attorneys, including:		
112. Appellate Justices Institute	Have used this service, Consider service to be valuable	
114. Qualifying Ethics Training	Have used this service, Consider service to be valuable	
115. Complex Civil and Advanced Civil	Have used this service, Consider service to be valuable	
116. California Environmental Quality Act (CEQA)	Have used this service, Consider service to be valuable	
117. Domestic Violence courses	Have used this service, Consider service to be valuable	
118. Institutes (in civil, criminal, juvenile, family, probate, and rural courts)	Have used this service, Consider service to be valuable	
119. Institutes for Appellate and Trial Court Attorneys	Have used this service, Consider service to be valuable	
Q32: Statewide Education for Judicial Leaders, including:	Respondent skipped this question	
Q33: Please select the rating that best reflects the overall quality of service that you have received for this group of services. If you have not used any of the above services, please select the "no opinion" option.		
for this group of services. If you have not used any of		
for this group of services. If you have not used any of opinion" option.	the above services, please select the "no Good	
for this group of services. If you have not used any of opinion" option. (no label)	the above services, please select the "no Good	
for this group of services. If you have not used any of opinion" option. (no label) Q34: How important, overall, is this group of services	the above services, please select the "no Good to your trial court operations? Very Important	
for this group of services. If you have not used any of opinion" option. (no label) Q34: How important, overall, is this group of services (no label) Q35: Have cuts to your budget made this group of ser	the above services, please select the "no Good to your trial court operations? Very Important	

PAGE 12: Section 3: Evaluation

Q36: Family Services	Respondent skipped this question	
Q37: Please select the rating that best reflects the overall quality of service that you have received for this group of services. If you have not used any of the above services, please select the "no opinion" option.		
(no label)	No Opinion	
Q38: How important, overall, is this group of services (no label)	to your trial court operations? Neutral	
Q39: Have cuts to your budget made this group of services, overall, more important or less important to your operations?		
(no label)	No Change	
Additional Comments None of this is applicable to this court.		

PAGE 13: Section 3: Evaluation

Q40: Fiscal Services		
132. Budgeting	Have used this service, Consider service to be valuable	
133. Centralized Treasury	Have used this service, Consider service to be valuable	
134. Payroll and controller services	Have used this service, Consider service to be valuable	
135. Master contracts/procurement assistance	Have used this service, Consider service to be valuable	
136. Financial Management - accounting and reporting	Have used this service, Consider service to be valuable	
137. Accounts Payable support	Have used this service, Consider service to be valuable	
138. Trust Accounting support	Have used this service, Consider service to be valuable	
139. Financial policies and procedures	Have used this service, Consider service to be valuable	
140. Fiscal training and assistance	Have used this service, Consider service to be valuable	
141. Grants Administration	Have used this service, Consider service to be valuable	
143. Provision and maintenance of financial information available through the judicial branch website	Have used this service, Consider service to be valuable	
Q41: Please select the rating that best reflects the overall quality of service that you have received for this group of services. If you have not used any of the above services, please select the "no opinion" option.		

(no label)

Excellent

Q42: How important, overall, is this group of services to your trial court operations?

(no label)

Very Important

# Q43: Have cuts to your budget made this group of services, overall, more important or less important to your operations?

#### (no label)

Much more important

#### Additional Comments

The appellate courts rely heavily on fiscal services. There are no accountants working in the court. The payroll, personnel, and financial systems utilized by the AOC are the same systems used by the appellate courts. Appellate courts would have to individually hire staff and purchase systems to manage payroll, personnel and financial matters for the courts without the AOC services and staff who provide all these services to our courts.

#### PAGE 14: Section 3: Evaluation

Q44: Human Resources Services	
145. Employee relations/investigations/progressive discipline/leave management	Have used this service, Consider service to be valuable
146. Judicial payroll and benefits	Have used this service, Consider service to be valuable
147. Pay and benefits management and administration for employees	Have used this service, Consider service to be valuable
149. Recruitment, classification and compensation assistance	Have used this service, Consider service to be valuable
150. Judicial Branch Workers' Compensation program oversight and administration	Have used this service, Consider service to be valuable
151. Integrated Disability Management	Have used this service, Consider service to be valuable

Q45: Please select the rating that best reflects the overall quality of service that you have received for this group of services. If you have not used any of the above services, please select the "no opinion" option.

(no label)

Q46: How important, overall, is this group of services to your trial court operations?

(no label)

Very Important

Good

Q47: Have cuts to your budget made this group of services, overall, more important or less important to your operations?

(no label)

Much more important

#### Additional Comments

Again, the court does not have the resources or the HR technical expertise for which we rely on the AOC to provide. Without the AOC, the appellate courts would each have to hire experts to handle HR matters and processes for the court.

Q48: Information Technology Services			
155. Computer- Aided Facilities Management System (CAFM)	Have used this service, Consider service to be valuable		
157. Appellate Court Case Management System (ACCMS)	Have used this service, Consider service to be valuable		
158. Court Appointed Counsel Program (Supreme Court and District Courts of Appeal – Court Appointed Counsel Systems)	Have used this service, Consider service to be valuable		
159. California Courts Technology Center (CCTC) including disaster and security services and data integration services	Have used this service, Consider service to be valuable		
160. Network hosting, security, and support	Have used this service, Consider service to be valuable		
161. Technology hardware updates program	Have used this service, Consider service to be valuable		
164. Development and maintenance of the judicial branch public website, Serranus, and other judicial branch websites	Have used this service, Consider service to be valuable		
Q49: Please select the rating that best reflects the overall quality of service that you have received for this group of services. If you have not used any of the above services, please select the "no opinion" option.			
(no label)	Good		
Q50: How important, overall, is this group of services to your trial court operations?			
(no label)	Very Important		
Q51: Have cuts to your budget made this group of services, overall, more important or less important to your operations?			
(no label)	Much more important		
Additional Comments The technology infrastructure for the court, including the telephone system, is hosted at the AOC. The court is completely reliant on the AOC for technology needs. The court has limited technology staff in-house to trouble-shoot and maintain the court's technology resources.			
trouble-shoot and maintain the court's technology resource			

PAGE 16: Section 3: Evaluation

#### Q52: Juvenile Services

167. Court-Appointed Special Advocates (CASA) program administration, funding and education	Consider service to be valuable	
168. Local Blue Ribbon Commissions training and technical assistance	Consider service to be valuable	
169. Court appointed dependency counsel funding, budgeting, and program management	Consider service to be valuable	
170. Dependency Representation, Administration, Funding, and Training (DRAFT) program	Consider service to be valuable	
171. Juvenile Dependency Counsel Collections Programs	Consider service to be valuable	
172. Psychotropic Medication Orders program	Consider service to be valuable	
173. Judicial Resources and Technical Assistance Program for dependency cases	Consider service to be valuable	
174. Information and technical assistance to juvenile courts	Consider service to be valuable	
175. Technical assistance with juvenile court management system data and analytics	Consider service to be valuable	
176. Chief Justice's Keeping Kids in School and Out of Court Initiative	Consider service to be valuable	
177. California Dependency Online Guide (CalDog)	Consider service to be valuable	
Q53: Please select the rating that best reflects the overall quality of service that you have received		

Q53: Please select the rating that best reflects the overall quality of service that you have received for this group of services. If you have not used any of the above services, please select the "no opinion" option.

(no label)

Good

Q54: How important, overall, is this group of services to your trial court operations?

(no	label)

Very Important

Q55: Have cuts to your budget made this group of services, overall, more important or less important to your operations?

(no label)

No Change

Additional Comments The court believes these services have helped improve the quality of representation and access for parties in these cases.

PAGE 17: Section 3: Evaluation

16 / 24

2014-107 AOC Services

182. Statewide Language Coordination	Consider service to be valuable
Q57: Please select the rating that best reflects the over for this group of services. If you have not used any of opinion" option.	
(no label)	No Opinion
Q58: How important, overall, is this group of services	o your trial court operations?
(no label)	Neutral
Q59: Have cuts to your budget made this group of service to your operations?	vices, overall, more important or less important
	vices, overall, more important or less important No Change

PAGE 18: Section 3: Evaluation

Q56: Language Services

Q60: Legal Services	
189. Legal support with claims including investigations and responses	Have used this service
191. Management of affirmative litigation	Consider service to be valuable
192. Litigation management, including selection and direction of outside counsel to defend courts, judicial officers, court employees, and council members	Have used this service, Consider service to be valuable
193. Legal advice and guidance to courts and education of court staff regarding evolving law affecting employment and labor issues	Have used this service, Consider service to be valuable
194. Legal advice and consultation on a broad spectrum of judicial administration matters	Have used this service, Consider service to be valuable
195. Legal advice and consultation on transactional business issues, including real estate transactions, solicitations, contracting and the procurement of goods and services, and Court/County MOUs	Have used this service, Consider service to be valuable
196. Legal advice and representation regarding external audits/investigations	Consider service to be valuable
197. Assistance with responding to subpoenas and disqualification statements	Have used this service, Consider service to be valuable
198. New and amended Local Court rules review and assistance with requests for alternative effective dates	Have used this service, Consider service to be valuable
201. Provision of legal support for acquisition, financing, construction, renovation, operation, and maintenance of court facilities	Consider service to be valuable
202. Management of the Commission on Judicial Performance Insurance Program	Have used this service, Consider service to be valuable
Q61: Subject matter expertise and technical assistance	e with issues, including:

## 1: Subject matter expertise and technical assistance with issues, including:

203. Access and fairness	Have used this service, Consider service to be valuable
210. Judicial administration	Have used this service, Consider service to be valuable
211. Judicial ethics	Have used this service, Consider service to be valuable
212. Subject matter expertise	Have used this service, Consider service to be valuable

# 2014-107 AOC Services

I.

Q62: Please select the rating that best reflects the overall quality of service that you have received for this group of services. If you have not used any of the above services, please select the "no opinion" option.			
(no label)	Excellent		
Q63: How important, overall, is this group of services to your trial court operations?			
(no label)	Very Important		
Q64: Have cuts to your budget made this group of services, overall, more important or less important to your operations?			
(no label)	Much more important		
PAGE 19: Section 3: Evaluation			
Q65: Legislative and Budget Advocacy Services			
215. Advocacy for Judicial Council positions on pending legislation and technical assistance to legislators, staff, and justice partners, on court-related legislative issues	Have used this service		
216. Expertise and assistance with strategy, advice, and recommendations on judicial branch budget discussions	Have used this service, Consider service to be valuable		
217. Tracking of statutory mandates on the Judicial Council to adopt rules, forms, and reports to the legislature	Have used this service, Consider service to be valuable		
218. Liaison and strategic advice assistance on facilities issues, court construction and maintenance	Have used this service, Consider service to be valuable		
219. Coordination of legislative information and investigatory hearings that impact branch programs and projects	Consider service to be valuable		
Q66: Please select the rating that best reflects the overall quality of service that you have received for this group of services. If you have not used any of the above services, please select the "no opinion" option.			
(no label)	Excellent		
Q67: How important, overall, is this group of service	es to your trial court operations?		
(no label)	Very Important		
Q68: Have cuts to your budget made this group of s to your operations?	ervices, overall, more important or less important		
(no label)	Much more important		

### PAGE 20: Section 3: Evaluation

225. Demographics of the Bench	Have used this service, Consider service to be valuable
228. Standards and Measures of Judicial Administration	Consider service to be valuable
	ts the overall quality of service that you have received any of the above services, please select the "no
(no label)	No Opinion
Q71: How important, overall, is this group of	services to your trial court operations?
Q71: How important, overall, is this group of (no label)	Neutral
(no label)	

Q73: Operations Support Services	
243. Assigned Judges Program	Have used this service, Consider service to be valuable
244. Appellate Court-Appointed Counsel Program administration and support	Have used this service, Consider service to be valuable
245. Preparation and distribution of Oral Argument Calendar, Summary of Cases Accepted, Conference List, and Notice of Forthcoming Filings for Supreme Court	Have used this service, Consider service to be valuable
250. Vexatious Litigants List administration	Have used this service, Consider service to be valuable
254. Consultative services, technical and complex analytical assistance for court administration and operational matters	Have used this service
255. Data gathering and recommendations for court operational and administrative issues	Have used this service, Consider service to be valuable
256. Assistance to court leaders with addressing internal governance, management and operational issues	Have used this service, Consider service to be valuable
257. Information-sharing through meetings of court leaders	Have used this service, Consider service to be valuable
Q74: Analytical and administrative support to:	
258. Administrative Presiding Justices	Have used this service, Consider service to be valuable
260. Appellate Court Administrators and Court Executive Officers through the Administrative Presiding Justices Advisory Committee	Have used this service, Consider service to be valuable
263. Appellate Indigent Defense Oversight Advisory Committee (AIDOC)	Have used this service, Consider service to be valuable
264. Court Executives Advisory Committee	Have used this service, Consider service to be valuable
Q75: Please select the rating that best reflects the ov for this group of services. If you have not used any o opinion" option.	
(no label)	Excellent
Q76: How important, overall, is this group of services	s to your trial court operations?
	Vorulmortant

(no label)

Very Important

Q77: Have cuts to your	budget made this group	of services, overall,	, more important or	less important
to your operations?				

(no	label)
(110	iauei)

Much more important

Additional Comments

There are no resources available within the appellate courts to manage or coordinate these services.

### PAGE 22: Section 3: Evaluation

Q78: Research and Data Services			
265. Annual Court Statistics Report	Have used this service, Consider service to be valuable		
266. Judicial Branch Statistical Information System technical assistance, maintenance and reporting	Consider service to be valuable		
272. Responses to requests for branch data from internal users, members of the public, researchers, and law firms	Have used this service, Consider service to be valuable		
273. Data review and reporting	Have used this service, Consider service to be valuable		
Q79: Please select the rating that best reflects the overall quality of service that you have received for this group of services. If you have not used any of the above services, please select the "no opinion" option.			
(no label)	Good		
Q80: How important, overall, is this group of services to your trial court operations?			
(no label)	Somewhat Important		
Q81: Have cuts to your budget made this group of services, overall, more important or less important to your operations?			
(no label)	Somewhat more important		
Additional Comments Again, the statistical reporting and assistance with data re resources within the appellate courts to provide these ser	1 0		

PAGE 23: Section 3: Evaluation

092: Security Services	
Q82: Security Services	
275. Judicial Online Privacy Protection Program	Consider service to be valuable
276. Threat and incident coordination and consultative services	Consider service to be valuable
277. Emergency planning and preparedness/continuity of operations planning	Consider service to be valuable
278. Physical security consultation, assessment, site surveys and risk analysis	Consider service to be valuable

Q83: Please select the rating that best reflects the overall quality of service that you have received for this group of services. If you have not used any of the above services, please select the "no opinion" option.

(no label) No Opinion	
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Q84: How important, overall, is this group of services to your trial court operations?

(no	label)
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Q85: Have cuts to your budget made this group of services, overall, more important or less important to your operations?

(no label)

No Change

Neutral

Additional Comments

Security Services does not provide the services checked for the appellate courts. Security is provided by the California Highway Patrol (CHP). The 5DCA has one assigned CHP officer for our 50,000+ sq ft courthouse with approximately 65 staff and 10 justices. The CHP manages our security personnel and the screening process for oral argument and any public coming in to the courthouse for business. The officer investigates threats made against the judiciary. The court's assigned CHP officer briefs new staff and justices regarding security policies and procedures at the court. The CHP Officer is an integral member of the court's Safety Committee and works in concert with the court's Safety Officer (Assistant Clerk/Administrator) on maintaining, updating and communicating the court's Emergency Action Plan. The CHP Officer has an active role in the orientation of new employees and justices, informing them of safety and security policies, procedures and issues. The CHP Officer is responsible for the safety and security of all staff, justices and public. This responsibility includes a leadership role for fire drills, evacuation of the building, or any issue that may pose and issue or threat to the court as a whole.

#### PAGE 24: Section 4: Conclusion

Q86: Were you aware that the AOC provides to the trial courts all of the services included in this survey?	No
Q87: Are there any services that the AOC does not provide that you believe would be useful to the trial courts?	No

#### 2014-107 AOC Services

#### PAGE 25: Section 4: Conclusion

Q88: Please list any additional services, not currently offered by the AOC, that you believe would be useful to the trial courts.	Respondent skipped this question
Q89: So that we can better understand the extent to which trial courts are currently obtaining support services from entities other than the AOC, please tell us: do you contract with other courts, or have any other working relationships with other courts, in order to receive services?	Yes

#### PAGE 26: Section 4: Conclusion

Q90: Please list all of the services that you receive through a contract, or other working relationship, with another court(s):

The appellate court has a contract that was just terminated for consultative technology services from the Technology Director of the Fresno Superior Court. We have contacted Fresno Superior Court for isolated interpreter needs during oral argument (this was addressed under the Language Services section of the survey).

PAGE 27: Section 4: Conclusion

# Q91: The following is an alphabetized list of all AOC offices. Please evaluate the services that each office provides according to their overall importance to the operations of your court.

Center for Families, Children & the Courts	Somewhat Important
Center for Judiciary Education and Research	Very Important
Court Operations Special Services Office	Very Important
Criminal Justice Court Services Office	Unaware of this office
Executive Office	Somewhat Important
Fiscal Services Office	Very Important
Human Resources Services Office	Very Important
Information Technology Services Office	Very Important
Internal Audit Services	Somewhat Important
Judicial Branch Capital Program Office	Neutral
Judicial Council Support Services	Somewhat Important
Legal Services Office	Very Important
Office of Administrative Services	Neutral
Office of Appellate Court Services	Very Important
Office of Communications	Somewhat Important
Office of Governmental Affairs	Very Important
Office of Real Estate and Facilities Management	Very Important
Special Projects Office	Neutral
Trial Court Administrative Services Office	Neutral
Trial Court Liaison Office	Neutral

#### **Q92: Additional Comments**

Appellate Court Services is a very small office with a large number of vacancies due to budget reductions. The appellate courts are directly impacted by this because services are limited and appellate courts do not have the resources - either financially or technically - to provide the services. The support from this unit is critical for the operations of the appellate courts.

Additionally, the HR, Fiscal, IT, Legal Services, and Facilities offices provide staffing and resources for the appellate courts in these areas. The appellate courts would be devastated, operationally, without these services and have been negatively impacted due to the budget reductions.

#### AOC Services Survey—APPELLATE COURT ADDENDUM

The purpose of this addendum to the web-based survey (in PDF form) is to capture feedback from your appellate court on seven additional services that the AOC asserts it provides to the appellate courts.

The PDF web-based survey asks you to evaluate your overall experience with 19 AOC Service Areas, which are groupings of individual AOC services. We ask that you include your experience of the additional services, below, as you answer these questions in the PDF web-based survey. To see all services that the AOC indicates providing to courts within a given AOC Service Area, please refer to the pages in the PDF web-based survey that we have listed to the right of each AOC Service Area in the table below.

Service Descriptions		Survey Questions		
AOC Service Area	AOC Service	Have Used this Service	Consider Service to be Valuable	Page Range *
EDUCATION AND TRAINING SERVICES	Technical support of Videoconferencing on the AOC and Appellate Court network for education.	У	Y	25-27
FISCAL SERVICES	Maintenance of fixed asset system.	Y	Y	32
HUMAN RESOURCES SERVICES	Human resources management system.	Y	Y	34
INFORMATION TECHNOLOGY SERVICES	Administration and management of network and servers for internet-based telephones (Voice-over Internet Protocol (VOIP)).	X	Y	36
OPERATIONS SUPPORT SERVICES	Staff support to the Appellate Indigent Defense Oversight Advisory Committee	Y	Y	53-54
RESEARCH AND DATA SERVICES	Development of regular and ad hoc statistical reports for the courts of appeal.	У	У	56
RESEARCH AND DATA SERVICES	Assistance with workload analysis used to acquire judicial and court staff resources.		Y	56

Please also complete the survey questions below, using "yes" and "no" answers: